


WAAO Education & Training Committee Meeting
Department of Revenue--2135 Rimrock Rd, Madison

Go-To-Meeting <https://global.gotomeeting.com/join/409306005>

Minutes:

- 1) **Meeting Called to Order @ 9:35 am 6/13/2017-** We had our first Go-To-Meeting .
Sponsored by DOR in Madison.
- 2) **Members in attendance:**
 - DOR Liaison representative-Mark Paulat, Paul Koller, Pete Krystowiak, Katrina Malson, Amy Jo Mercer, Shannon Neumann, Dean Peters, Dave Wilson, Scott Winter, Jeff Yoder
 - Absent-Adam Tooke
 - Invited Attendees:
 - Cathy Timm-Public Relations Chair-Absent
 - Mary Jo Dunn-Co-Chair Membership Services-Present
 - Sarah Tyrell- Co-Chair Membership Services-Present
 - Mark Hanson-Executive Committee-Present
 - Ryan Raatz-Membership services-Absent
- 3) **IAAO**
 - Updates/Survey/Course Offerings/Sequence
 - <https://www.surveymonkey.com/results/SM-FRVTMCDP/>
 - Chose Yearly IAAO course
 - It was decided to hold two IAAO workshops October 2 thru October 5, 2017. IAAO Workshop 157 (The Appraisal Uses of Excel Software) and IAAO 354 (Multiple Regression Analysis for Real Valuation). Larry Clark will teach both sessions for \$3000. Mark Hanson has reserved C. Madison's computer training lab which holds 24. There is no cost for the lab use. We will charge \$550 for two workshops and \$300 for only one workshop. Both workshops provide skills needs for more advanced IAAO modeling classes.
- 4) **2017 Winter Thaw in Menominee Falls:**
 - Feedback- **March 6th** = Residential Grading/Quality by Scott D Johnson from Vanguard Appraisal (Appraisal Credits?)

WAAO March 2017
Quarterly Residential
 - Feedback - **March 7th** = Valuation Issues & WI Net Leased Properties by David Rice (Law & Management Credits?)



WAAO March 2017
Quarterly Valuation

-
- Good reviews on both speakers. David Rice would be a potential future speaker.

5) 2017 June Quarterly: Friday, June 23

- **LaSure's Hall Banquets & Catering** – 3125 S Washburn Street, Oshkosh WI 54904-6732 Phone: 920-651-0796
- Courses been approved by DOR & DSPS for credits- Thanks Shannon and Dave
- **June 23 = Geographic Information System Visualization & Analysis for Assessment in WI**
 - 9:00 – 10:00 am Social Hour and Registration
 - 10am WAAO Business Meeting
 - 11:15am Luncheon
 - 12:00pm – 3:00pm Program
 - Registration Cost = \$40 member/\$80 non-member
- At this point, approximately 25 members have signed up for the class. A reminder blast has been sent out. Adam Dorn also created a survey for those that are signed up to better meet the needs of the attendees.

6) NCRAAO Conf. is June 19th – 22nd in Wichita, Kansas: Report good topics and presenters

7) IAAO Conference is August 24th - 27th in Las Vegas, NV: Report good topics and presenters

8) Municipal Assessor's Institute is September 19th – 22nd in Lake Lawn Resort in Delevan:
Report good topics and presenters

- Possible changes starting in 2020. Any updates on this?

9) Towns Association is October 9-10 in Stevens Point @ Holiday Inn Convention Center

10) 2017 December Quarterly-December 4th:

- Public Relations Committee will meet @ 8:30 on June 23 prior to the WAAO meeting. They will work on creating a class for the December quarterly.
- Get course approval from DOR & DSPS for credits
- Start thinking ahead for what committee could tackle the 2018 Dec. Quarterly
- Scott Winter will check with Laurie Carnahan to see if she would be available to present a course on Notorious Properties in case we cannot create a Public Relations class.

11) Potential Future Speakers and Topics

- Laurie Carnahan – Law (WCTC Instructor): Notorious Properties
- Rick Stuart: Residential Quality, Condition, & Effective Age
- Mark Speltzer (New Jersey): Advanced Spreadsheet Modeling
- David Cornell: Pivot Table & Excel

- Dean Peters:
- Various Assessor Offices: Steps to a Revaluation
- David Rice

12) Update on Certification Exams:

- New study guides are available. Contact Michelle Drea at michellem.drea@wisconsin.gov They are working on creating a study guide for the Assessor 3 certification. DOR may alter Assessor 3 exam.

13) New Business

- **Membership services- New Co-Chairs**
 - Sarah Tyrell - Sarah.Tyrrell@milwaukee.gov
 - Mary Jo Dunn - mjdunn@milwaukee.gov
 - Membership Services met recently and discussed responsibilities. We look forward to working with the new co-chairs. Correspondence should funnel through the Co-Chairs and they will disperse to appropriate parties.
- **DOR Liaison –**
 - Jennie Miller Retired –Mark Paulat was acting representative for this meeting. We appreciate the opportunity to use SLF Go-To-Meeting capabilities. The meeting went well and was well received. The committee would like to utilize this option for 1-2 meetings each year.
 - Replacement position will be announced
 - [Please send courses for approval and information on WAAO Education Committee meetings to DOR general mail box: \[bapdor@wisconsin.gov\]\(mailto:bapdor@wisconsin.gov\)](#)
- **Modeling Class**
 - IAAO Course 332-Modeling Concepts
 - Modeling Vacant & Commercial Properties-Robert Gloudemans-Class was taught in 2003-Possibility to have Bob and Jim Young Co-teach class
 - Grota Appraisal to teach modeling class?
 - Modeling class discussion occurred. A logical progression should occur. Ideally a class specifically for WI would be ideal. Pete will do more research on the topic and report back to the committee.

14) Next Education & Training Committee meeting month & location-Date to be announced